

Turkey's Automotive Vehicles and Parts Exports: The Strategic Trade Analysis of 2025

Turkey, situated at the crossroads of Europe and Asia, is a leading exporter of automotive vehicles and parts in the global market. The country, sharing its borders with Iran and Iraq to the east and south, has been progressing as a solidifying exporter, mainly due to its large production capacity and skilled manufacturing workforce. [Turkey Import Data](#) has listed the expansion of light commercial and specialty vehicle production, along with the development of research and development centres, as the attributing factors towards the continuous growth rate.



The integration of predictive logistics and the enhanced quality standards alignment with the international markets are behind the export growth rate of Turkey's automotive vehicles and parts trade, worth 74.61 billion US dollars in 2025. The rising global demand for light commercial vehicles and the rising exports despite the domestic economic cycles have been benefiting the overall trade revenue. Subscribe to Import Globals, the leading Turkey import export trade provider, to stay updated with the latest information regarding the export of automotive vehicles and parts of the nation via the Turkey trade data.

GOVERNMENT INITIATIVES BOOSTING THE EXPORT OF AUTOMOTIVE VEHICLES AND PARTS OF TURKEY IN 2025

The government support for automotive industry investments has encouraged the global OEMs and technology-intensive manufacturers to increase production capacity. The Green Deal Compliance Support Program, launched by the government, provided financial support to reduce the costs of meeting stricter European Union environmental standards.

The incentives under the investment incentive system have lowered the capital and operational costs for the active manufacturing investments. The commitment to electric vehicles and future tech production has helped the Turkish government authorities establish itself as a production base for the next-generation vehicles.

DOMINATING VARIANTS OF AUTOMOTIVE VEHICLES AND PARTS EXPORTED FROM TURKEY IN 2025

The growth of the country in autonomous and smart vehicles and the investment promotion for foreign suppliers has effectively reported diversity in the global trade output. According to the [Turkey Export Data](#), the topmost variants of automotive vehicles and parts exported from the nation in 2025 are,

- Passenger Cars—The annual valuation of Passenger Cars exported from Turkey in 2025—16.21 billion US dollars
- Light Commercial Vehicles- The annual valuation of Light Commercial Vehicles exported from Turkey in 2025—13.08 billion US dollars
- Automotive Parts & Components- The annual valuation of Automotive Parts & Components exported from Turkey in 2025—10 billion US dollars
- Buses- The annual valuation of Buses exported from Turkey in 2025—9.21 billion US dollars
- Tractors- The annual valuation of Tractors exported from Turkey in 2025—8.65 billion US dollars
- Pickup Trucks- The annual valuation of Pickup Trucks exported from Turkey in 2025—7.09 billion US dollars
- Commercial Trucks- The annual valuation of Commercial Trucks exported from Turkey in 2025—5.47 billion US dollars
- Electric Vehicles- The annual valuation of Electric Vehicles exported from Turkey in 2025—3.98 billion US dollars
- Automotive Chassis & Structural Parts- The annual valuation of Automotive Chassis & Structural Parts exported from Turkey in 2025—2.76 billion US dollars
- Tires & Rubber Components- The annual valuation of Tires & Rubber Components exported from Turkey in 2025—2.25 billion US dollars

TOP TRADE PARTNERS OF TURKEY IN 2025

The fiscal support for green development compliance and the competitive export freight roads to European markets has led to a solidified foreign trade attraction. As per the Turkey customs data, the topmost trade partners benefiting the export of automotive vehicles and parts of the nation in 2025 are,

- Germany—The total valuation of automotive vehicles and parts exported from Turkey to Germany in 2025—26 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Alternators
- Starters
- Batteries (lead-acid)
- Batteries (Li-ion for EVs)
- Headlights
- United States- The total valuation of automotive vehicles and parts exported from Turkey to the United States in 2025—18 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Intake manifolds
- Air filters
- Oil filters
- Cabin air filters
- Timing belts
- United Kingdom- The total valuation of automotive vehicles and parts exported from Turkey to the United Kingdom in 2025–10.21 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Control arms
- Wheel hubs
- Bearings
- CV joints
- Drive shafts
- Italy- The total valuation of automotive vehicles and parts exported from Turkey to Italy in 2025–8.54 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Suspension springs
- Shock absorbers
- Strut assemblies
- Steering racks
- Tie rods
- Iraq- The total valuation of automotive vehicles and parts exported from Turkey to Iraq in 2025–6.67 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Brake discs (rotors)
- Brake drums
- Brake calipers
- ABS modules
- Suspension springs
- France- The total valuation of automotive vehicles and parts exported from Turkey to France in 2025–5.91 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Radiators
- Cooling fans
- Oil coolers
- Transmissions (manual)
- Automatic transmissions
- Spain- The total valuation of automotive vehicles and parts exported from Turkey to Spain in 2025–4.62 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Fuel injection systems
- Fuel pumps
- Turbochargers
- Exhaust manifolds
- Exhaust systems
- Russia- The total valuation of automotive vehicles and parts exported from Turkey to Russia in 2025–3.79 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Delivery trucks
- Utility vehicles
- Engine blocks
- Cylinder heads
- Pistons
- Netherlands- The total valuation of automotive vehicles and parts exported from Turkey to the Netherlands in 2025–2.91 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Semi-trailers
- Motor caravans (RV type)
- Taxis
- Minibuses
- Vans for freight
- United Arab Emirates- The total valuation of automotive vehicles and parts exported from Turkey to the United Arab Emirates in 2025–1.66 billion US dollars

Top 5 variants of automotive vehicles and parts exported

- Electric cars
- Hybrid cars
- Plug-in hybrid vehicles
- Small buses
- City buses

FUTURE TRADE OUTLOOK OF THE AUTOMOTIVE VEHICLES AND PARTS EXPORT OF TURKEY IN 2025

The future trade outlook of Turkish automotive vehicles is quite impressive. It will be broadly positive while setting a record performance. Among the global competitors, the automotive industry will continue to lead the export categories of Turkey with a growth rate of 15–17% of the country's total goods exports.

The export growth is being supported by the strong demand from key markets. The vehicles and parts trade of the country will increase in a continuous range due to the tariff

advantages from the European Union-Turkey Customs Union. The sector's diversified product mix, including light commercial vehicles and parts, will help the country mitigate the exposure risk to single market fluctuations.